

LOWELL CAPITAL LIMITED HVT LAND SCHEME OFFER

Complete and send in this Application form with your cheque. Offer Closes: 5pm AEST 22 August 2014

ISSUE OF UNITS UNDER ACCOMPANYING PDS FOR THE LOWELL CAPITAL LIMITED - HVT LAND SCHEME ARSN 154 154 033 (FUND) DATED 30 JUNE 2014 (PDS). YOU SHOULD REFER TO THE PDS BEFORE COMPLETING THIS FORM. TERMS USED IN THIS FORM ARE DEFINED IN THE PDS. ONLY GROWERS CAN APPLY FOR UNITS. YOUR ENTITLEMENT IS SET OUT BELOW AND IN SECTION 2.4 OF THE PDS. YOU CAN APPLY FOR YOUR FULL ENTITLEMENT, LESS THAN YOUR FULL ENTITLEMENT OR MORE THAN YOUR FULL ENTITLEMENT WHERE SHORTFALL UNITS ARE AVAILABLE. SEE SECTION 2.6 OF THE PDS FOR FURTHER DETAILS ON SHORTFALL UNITS.

CUSTOMER
NAME

CUSTOMER#

IMPORTANT NOTICE – This form reflects your entitlement as at 30 June 2014 (the date of the PDS). If you have paid or will pay a GSHVT Scheme invoice dated June 2014 after 30 June 2014 and before 22 August 2014 your entitlement will increase, as explained in section 2.4 of the PDS and you should complete section B.

SECTIONS A TO D SET OUT YOUR CHOICES. COMPLETE ONLY ONE SECTION

A ACCEPT YOUR ENTITLEMENT AS AT 30 JUNE 2014

1. Entitlement	2. Tick this box to accept your full entitlement of Units	3. Pay the amount shown below
0	<input type="checkbox"/>	\$0

B ACCEPT YOUR ENTITLEMENT IF JUNE 2014 INVOICE WAS PAID AFTER 30 JUNE 2014

1. Entitlement	2. Tick this box to accept your full entitlement of Units	3. Pay the amount shown below
0	<input type="checkbox"/>	\$0

C ACCEPT LESS THAN YOUR ENTITLEMENT

1. Write below the number of Units you want to accept	2. Multiply by this amount	3. Insert the amount payable for Units
	\$10.00 per Unit =	\$

D APPLY FOR MORE THAN YOUR ENTITLEMENT

1. Write below the total number of Units you want to apply for (up to the amount which is 3 times your Entitlement)	2. Multiply by this amount	3. Pay the amount shown below
	\$10.00 per Unit =	\$

Note: you may apply for Shortfall Units in an amount up to 2 times your Entitlement. However, the issue of Shortfall Units is subject to availability. Therefore you may not be issued with all or any of the Shortfall Units you apply for, and you are only assured of Units up to your Entitlement.

E PAYMENT

Payment may only be made by cheque. Cash will not be accepted via the mail or at the Lowell Capital Limited Registered Office.

Payment by Cheque (Insert cheque details below)

DRAWER	CHEQUE NO.	BSB NO.	ACCOUNT NO.	AMOUNT \$AUD
				\$

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to "Lowell Capital Limited" and crossed "Not Negotiable".
- Please ensure that you submit the correct amount. Incorrect payments may result in your application being rejected.

F CONTACT DETAILS

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
	()	()	

G INDIVIDUAL INVESTORS – JOINT OR SINGLE INVESTORS

Please provide your date of birth below:

DATE OF BIRTH:		
/ /	/ /	/ /
1 (Individual)	Joint Grower 2 (Individual) <i>(Delete not applicable)</i>	Joint Grower 3 (Individual) <i>(Delete not applicable)</i>

By submitting this Acceptance Form, you represent and warrant that the above date of birth is correct.

By submitting this Acceptance Form, I/we represent and warrant that I/we have read and understood the PDS to which this Acceptance Form relates and declare that this Acceptance Form is completed and lodged according to the PDS and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of the Fund and agree to the terms and conditions of the PDS. I/We represent and warrant that I/we have not relied on any other information provided by the Lowell Capital Limited other than as set out in the PDS when making my/our decision to invest.

LODGEMENT INSTRUCTIONS TO ELIGIBLE MEMBERS

Please read these payment instructions carefully

CHEQUE OR DRAFT

Multiply the number of Units for which you are accepting by \$10.00 then fill in the acceptance details, where necessary, in the space provided on the front of this Acceptance Form. All cheques or drafts (expressed in Australian currency) are to be made payable to "Lowell Capital Limited" and crossed "Not Negotiable". Send your completed Acceptance Form and payment to:

Lowell Capital Limited

8 Chapel Street
Cremorne VIC 3121

Telephone No. 03 9665 2499
Facsimile No. 03 9665 2455

If you do not deal with your Entitlement it will lapse at 5pm AEST 22 August 2014 unless Lowell Capital Limited extends the Closing Date.

INTERPRETATION

Terms used in this Acceptance Form have the same meaning as defined in the PDS.

CHANGES OF ADDRESS SUPPORTED BY YOUR SIGNATURE(S)

If your address is not exactly as shown, please provide details below.

CHANGE OF ADDRESS DETAILS		
SIGN HERE FOR ADDRESS AMENDMENTS:		

1 (Individual) /
Sole Director & Sole Company Secretary
(Delete not applicable)

Joint Grower 2 (Individual) /
Director *(Delete not applicable)*

Joint Grower 3 (Individual) /
Director / Company Secretary
(Delete not applicable)

BANKING DETAILS SUPPORTED BY YOUR SIGNATURE(S)

In order to receive distributions or a refund of application monies, please provide details of your bank account below.

ACCOUNT NAME	BANK	BRANCH	BSB NO.	ACCOUNT NO.

SIGN HERE FOR BANKING DETAILS:		
1 (Individual) / Sole Director & Sole Company Secretary <i>(Delete not applicable)</i>	Joint Grower 2 (Individual) / Director <i>(Delete not applicable)</i>	Joint Grower 3 (Individual) / Director / Company Secretary <i>(Delete not applicable)</i>

Privacy Statement:

Lowell Capital Limited advises that Chapter 2C of the Corporations Act requires information about you as a member (including your name, address and details of the Units you hold) to be included in the public register of the entity in which you hold interest. Information is collected to administer your Unit holding and if some or all of the information is not collected then it might not be possible to administer your Unit holding. Your personal information may be disclosed to the entity in which you hold Units. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Acceptance Form.